

5G CORE & SERVICE-BASED ARCHITECTURE - JULY 2021

COVID-19 AND THE LACK OF 5G BUSINESS CASES BEYOND MOBILE BROADBAND ARE SLOWING THE MIGRATION TO STANDALONE MODE





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CHINA PROPELLED HUAWEI AND ZTE TO COMMAND 80% OF GLOBAL 5GC SBA SALES IN 2020	
Huawei rules the 5GC SBA world, at least for now	
ZTE comes in second for 5GC SBA sales market share	
Meanwhile, Ericsson has the highest number of 5GC SBA contracts worldwide	
CSPs like Ericsson's cloud-native dual mode 5G core	
With its AirGile core platform, Nokia comes second in 5GC SBA contracts	
FROM 7 5GC SBA NETWORKS IN 2020 TO 12 IN JUNE 2021, THE SLOW PACE CONTINUES	
This is far from what we expected last year!	
5GC SBA ROLLOUTS ARE AFFECTED BY A VARIETY OF BUSINESS	
Stuck in MBB land, the monetization of 5G use cases is a chief business challenge	
Well, the Korean CSPs found it hard to justify the move to SA Meanwhile, there is light at the end of the tunnel: 5G private mobile networks many use cases are on	the
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But in the end, it all boils down to when to move to a cloud-based architecture	
BEARING IN MIND ALL THE FOREGOING, THE 5GC SBA MARKET WILL GROW AT SOLID DOUBLE	
BEARING IN MIND ALL THE FOREGOING, THE SGC SBA MARKET WILL GROW AT SOLID DOUBLE THROUGH 2026	
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Abstract

As 5G goes far beyond mobile and will eventually become THE network that bridges all networks together, a new sophisticated service-based architecture (SBA) is being designed by the Third Generation Partnership Project (3GPP). Although many of the network functions featured in the SBA come from existing ones currently active in 2G/3G and 4G networks, novel ones such as the network slice selection function (NSSF) are being introduced and will soon be launched. Based on a service provider survey and discussions with many vendors, this report analyzes dozens of functions and then sizes and forecasts the SBA market by ranking, focusing on the most imminent ones to be implemented in each region.