DISAGGREGATED OPEN ROUTERS – MARCH 2022

AT&T's DriveNets rollout remains the main event so far, rendering disaggregation incipient

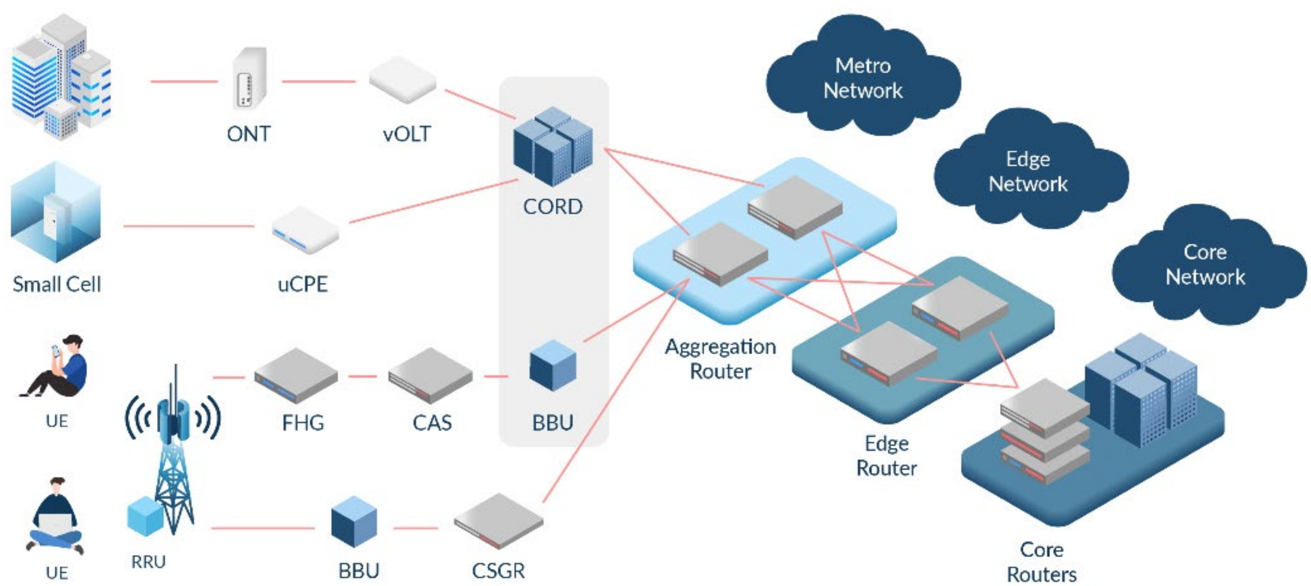

Image source: UfiSpace

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Abstract

This report explores the emergence of the Disaggregated Open Routers (DOR) market. Disaggregated open routers are white-box routers based on separated white box hardware and software with cloud enabled software functions for existing 2G/3G/4G and future 5G network architectures. The report analyzes the disaggregated open routers' (aggregation and core) architectures and implementations in wireless infrastructure, including the emerging vendor ecosystem, and tracks white box hardware units and sales, and software sales, all broken down by region including North America, Europe Middle East Africa, Asia Pacific, and Caribbean Latin America. It includes the total number of cell sites worldwide and a 5-year market forecast. As this market is just emerging, it is too early to publish vendor market shares.