



JAPAN WIRELESS INFRASTRUCTURE 1H22 – SEPTEMBER 2022

The world's first open vRAN nation conquers the rest of the world while its domestic 5G rollouts stall



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Abstract

This report focuses on Japan's wireless infrastructure market and analyzes the implications of the introduction of Rakuten Mobile and the Japanese government's open RAN push. The publication date is scheduled a few weeks after the 4 services providers (KDDI, NTT DOCOMO, Rakuten Mobile, and Softbank) provide their interim report so that we can gather many details about 1H22 and provide 2022 outlook, a 5-year RAN forecast, and a capex outlook. This report also includes subscriber and base station (BTS) numbers and RAN vendor market shares and analysis.